



Farm Bureau Health Plans  
 PO Box 313  
 Columbia, TN 38402-0313  
 Phone: 877-874-8323  
 Fax: 931-560-4278  
 billingforms@fbhealthplans.com

## Alternative Plan Selection | Transfer | Change Form

### General Information

|   |     |   |     |                                  |  |
|---|-----|---|-----|----------------------------------|--|
| Upon completion, please submit to address, fax or email above.  |     |   |     | <b>Original ID Number:</b>       |  |
| <b>Section 1 Subscriber Information</b>   |     |   |     |                                  |  |
| First Name  |     | MI  |     | Last Name                        |  |
| Date of Birth   | Age | Gender<br><input type="checkbox"/> Male <input type="checkbox"/> Female                                   |     | Social Security Number           |  |
| Tobacco Use: <input type="checkbox"/> Never <input type="checkbox"/> Currently use tobacco products<br><input type="checkbox"/> Previously used tobacco products but stopped on (DATE): _____ |     |   |     | Date of Marriage/Divorce         |  |
| Mailing Address    If this is a new address, check this box: <input type="checkbox"/>   |     |   |     |                                  |  |
| City  |     | State   | Zip | TN Farm Bureau Membership Number |  |
| Phone Number  |     | Email Address (by providing your email address, you agree to receive electronic communications from FBHP) |     |                                  |  |

### Section 2 Reason for Change

**Alternative Plan Option**     **Transfer Option**    - List the plan/deductible below.  
 - List any previously approved dependents you wish to have on your plan in Section

**Plan Name:** \_\_\_\_\_    **Deductible:** \_\_\_\_\_     **Individual Coverage**     **Family Coverage**

By signing the form below, I understand and acknowledge:

- This acceptance form shall supplement my previously submitted Farm Bureau Health Plans Traditional Membership Application, and all terms of such are incorporated within.
- FBHP has offered and I am selecting the plan listed above as health care coverage for the member listed in Section 1 and any dependents in Section 3.
- The offer is time sensitive and must be returned to FBHP within 30 days of the date of the offer letter or the offer of coverage will be revoked.
- I have fully read, understand, and agree to all terms and conditions and hereby accept the designated plan listed above for healthcare coverage.

|  |   |   |
|--|---|---|
| <input type="checkbox"/> <b>Name Change</b>                        | Change name to _____  | Former Name _____   |
| <input type="checkbox"/> <b>Request Plan Effective Date Change</b> |   |   |
| <input type="checkbox"/> <b>Change my Coverage</b>                 | (NOTE: Once you change coverage, you will not be able to go back to the previous plan unless you re-apply)<br>Plan Name: _____    Deductible: _____   |   |
| <input type="checkbox"/> <b>Dependent Change</b>                   | Maternity Benefits   Individual Coverage: No maternity benefits provided, unless Enhanced Choice Plan. Family Coverage: Maternity benefits available after coverage has been in effect for nine consecutive months. Additional documentation may be required if adding or deleting spouse/dependent(s). List date of marriage or divorce if applicable. |   |
|  | <input type="checkbox"/> Change my coverage from individual to family   | <input type="checkbox"/> Change my coverage from family to individual |
|  | <input type="checkbox"/> Add the following spouse/dependent(s)  | <input type="checkbox"/> Delete the following spouse/dependent(s)     |

### Section 3 Dependents (For Accepting Underwriting Option or Dependent Change Only)

|   |  |   |  |                          |                            |
|---|--|---|--|--------------------------|----------------------------|
| <b>DEPENDENT 1</b> First Name   |  | MI  |  | Last Name                |                            |
| Social Security Number  |  | Gender<br><input type="checkbox"/> Male <input type="checkbox"/> Female |  | Date of Birth/Death      | Age                        |
| Tobacco Use: <input type="checkbox"/> Never <input type="checkbox"/> Currently use tobacco products<br><input type="checkbox"/> Previously used tobacco products but stopped on (DATE): _____ |  |   |  | Date of Marriage/Divorce | Relationship to Subscriber |
| <b>DEPENDENT 2</b> First Name   |  | MI  |  | Last Name                |                            |
| Social Security Number  |  | Gender<br><input type="checkbox"/> Male <input type="checkbox"/> Female |  | Date of Birth/Death      | Age                        |
| Tobacco Use: <input type="checkbox"/> Never <input type="checkbox"/> Currently use tobacco products<br><input type="checkbox"/> Previously used tobacco products but stopped on (DATE): _____ |  |   |  | Date of Marriage/Divorce | Relationship to Subscriber |
| <b>DEPENDENT 3</b> First Name   |  | MI  |  | Last Name                |                            |
| Social Security Number  |  | Gender<br><input type="checkbox"/> Male <input type="checkbox"/> Female |  | Date of Birth/Death      | Age                        |
| Tobacco Use: <input type="checkbox"/> Never <input type="checkbox"/> Currently use tobacco products<br><input type="checkbox"/> Previously used tobacco products but stopped on (DATE): _____ |  |   |  | Date of Marriage/Divorce | Relationship to Subscriber |

### Section 4 Acknowledgement

**It is a crime to knowingly provide false, incomplete information for the purposes of defrauding the company. Penalties include imprisonment, fines and denial of coverage. A scanned, image or photocopied version of this completely executed form will have the same force and effect as the original document.**

|                            |                    |
|----------------------------|--------------------|
| Subscriber Signature _____ | Today's Date _____ |
|----------------------------|--------------------|



# Bank Draft Authorization Form

**\*\*For Under 65 and Dental Plans Only\*\***

Farm Bureau Health Plans  
 PO Box 313  
 Columbia, TN 38402-0313  
 Phone: 877-874-8323  
 Billing Fax: 931-560-4278  
[billingforms@fbhealthplans.com](mailto:billingforms@fbhealthplans.com)

| County Office or FBHP Agent Use Only |        |        |
|--------------------------------------|--------|--------|
| Subgroup                             | County | Branch |

| General Information  |
|--|
| <ul style="list-style-type: none"> <li>All requested information below is required to authorize your automatic bank draft.</li> <li>Upon completion, please submit to address, fax or email above.</li> <li>For bank changes, the form must be received at FBHP by the 20th of the month to be effective the first of the following month.</li> <li><b>Cancellation-</b> the Subscriber may cancel this coverage for any reason by giving ten (10) days written notice to Farm Bureau Health Plans. Coverage will remain in effect until the paid to date. See your contract for specific information regarding cancellations and cancellations due to death of Subscriber.</li> </ul> |

| Applicant/Subscriber Information |                                  |           |
|----------------------------------|----------------------------------|-----------|
| First Name                       | MI                               | Last Name |
| Health Plan Subscriber ID Number | Dental Plan Subscriber ID Number |           |

| Banking Information   |   |
|---|---|
| Authorization Type<br><input type="checkbox"/> New Applicant <input type="checkbox"/> Existing Subscriber | Requested Date of Change (for existing Subscribers) |
| Please complete or attach voided check.   |   |
| Account Type: <input type="checkbox"/> Checking Account <input type="checkbox"/> Savings Account          |   |
| Name of Financial Institution   |   |
| Address of Financial Institution  |   |
| Routing Number  | Account Number                                      |

| Authorization   |   |                    |                 |              |
|---|---|--------------------|-----------------|--------------|
| <p>I hereby authorize Farm Bureau Health Plans to initiate debit entries from the account indicated below for the monthly payment of health and/or dental coverage. The depository named below is authorized to debit my account. I acknowledge I am authorized to sign this agreement on behalf of all covered individuals and signatories to the account. I understand I have the right to revoke this authorization by notifying Farm Bureau Health Plans in writing at least ten (10) days prior to the time payment is due. I further agree that should a debit be dishonored, whether with or without a cause and whether intentionally or inadvertently, Farm Bureau Health Plans shall have no liability whatsoever, even if such dishonor results in forfeiture of coverage.</p> |   |                    |                 |              |
| <table style="width: 100%;"> <tr> <td style="width: 50%; padding: 5px;">Applicant/Subscriber Printed Name<br/><small>(Must be completed and in the name of parent, step-parent or legal guardian of minor applicant)</small></td> <td style="width: 50%; padding: 5px;">Payor Printed Name</td> </tr> </table>  | Applicant/Subscriber Printed Name<br><small>(Must be completed and in the name of parent, step-parent or legal guardian of minor applicant)</small> | Payor Printed Name |                 |              |
| Applicant/Subscriber Printed Name<br><small>(Must be completed and in the name of parent, step-parent or legal guardian of minor applicant)</small>   | Payor Printed Name  |                    |                 |              |
| <table style="width: 100%;"> <tr> <td style="width: 25%; padding: 5px;">Applicant/Subscriber Signature</td> <td style="width: 25%; padding: 5px;">Today's Date</td> <td style="width: 25%; padding: 5px;">Payor Signature</td> <td style="width: 25%; padding: 5px;">Today's Date</td> </tr> </table>   | Applicant/Subscriber Signature  | Today's Date       | Payor Signature | Today's Date |
| Applicant/Subscriber Signature  | Today's Date  | Payor Signature    | Today's Date    |              |

*A scanned, imaged or photocopied version of this completely executed form will have the same force and effect as the original document.*